Scripps Epic Training

Tip Sheet * Independent Provider: Reporting Workbench Charges Reports

Independent providers may use Epic to monitor the professional charges they plan to file via 3rd Party Billing methodologies. The independent provider will enter their Evaluation & Management (E/M) charges and CPT Procedure charges in Epic and the information will be pulled in via two Reporting Workbench reports:

- A. Note Charge Report Captures charges while rounding on the inpatient floors. The independent provider needs to utilize a chargeable note type (i.e. consult note, H&P, progress note, discharge summary) and enter charges in Epic within the Charge Capture pop-up window.
- B. **Surgical Charges** Captures charges related to surgical procedures performed. Independent provider needs to utilize the Post-op navigator and document charges via the Charge Capture section in Epic.

Try It Out

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1. Click on the **Epic** button > go to **Reports** > go to **My Reports**.



TIP: You can also search for the **My Reports** activity via the **Chart Search** tool bar in the uppder right hand corner of Epic.

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2. Click on the Library tab (A) > search for the reports by typing either "note charge report" or "surgical charges" (B). The report will have your Practice Name as a prefix. Click Run and results will display (C). To favorite a report, click on the **star** (D). It will be a favorite report in the **My Reports** tab (E).

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3. Review your charges in the report. To access a Face Sheet, which includes coverage information, select the patient (F) and click the **Hosp. Chart/Enc** button (G).

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In addition, the reports will also be securely e-mailed to you and your Practice Group automatically \bigcirc on a periodic basis.